

## MONTHLY BUDGET WORKSHEET

Income	Monthly Amount
Scholarships	
Work-study pay	
Loans	
Grants	
Work	
Family support	
Other	
Other	
<b>Total Income:</b>	

Expenses	Monthly Amount
<b>Housing</b>	
Rent or mortgage	
Utilities (electricity, heat, water)	
Condo/homeowner's association fees	
Property taxes (if not included in mortgage payment)	
<b>Savings Goals</b>	
Emergency fund	
Other saving goals (car, computer, vacation, etc.)	
Retirement	
<b>Insurance</b>	
Health insurance	
Homeowner's or renter's insurance	
Auto insurance	
Life insurance	
Disability insurance	

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<b>Credit Cards</b>	
Monthly payment	
<b>Student Loans</b>	
Monthly payment	
<b>Other Loans</b>	
Monthly payment	
<b>Medical Expenses</b>	
Doctor/dentist office visit copays	
Uncovered expenses	
Prescription drug costs or copays	
Over-the-counter medications	
Contact lenses or glasses	
<b>Food and Beverages</b>	
Groceries	
Restaurants	
Alcohol	
<b>Transportation</b>	
Car payments	
Car maintenance	
Gas	
Car washes	
Parking	
Ride share/taxis	
Public transportation	
Other	
<b>Charitable Contributions</b>	
Donations	
Tithing	

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Other	
<b>Clothing</b>	
General clothing	
Workplace attire	
Shoes	
Accessories	
Other	
<b>Communications</b>	
Cell phone	
Other	
<b>Technology</b>	
Internet	
Software programs and video games	
Tech accessories	
Other	
<b>Television</b>	
Cable	
Video streaming subscriptions	
Other	
<b>Travel</b>	
Hotels	
Flights/rail/car costs	
Food	
Tickets to shows, sporting events, museums	
Pet/house sitting	
Other	
<b>Entertainment</b>	
Movies	

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Bars/clubs	
Concerts	
Sporting events	
Hosting parties	
Other	
<b>Personal Care</b>	
Health club/gym membership	
Toiletries	
Haircuts	
Other	
<b>Pets</b>	
Food	
Vet bills	
Groomer fees/boarding costs	
Toys and collars	
Medicine	
Other	
<b>Gifts</b>	
Birthdays	
Holidays	
Other	
<b>Other Expenses</b>	
<b>Total Monthly Expenses:</b>	

<b>Monthly Income – Monthly Expenses:</b>	
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